



Mitsubishi UFJ Securities Holdings Co., Ltd

Correction to "Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2015"

Tokyo, November 14, 2014 --- Mitsubishi UFJ Securities Holdings Co., Ltd. today announced correction to the following disclosure material as shown in the appendix.

Release Date	Disclosure Material
October 29, 2014	Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2015

【Appendix】

【Corrected part】

* A summary of the items and figures to be corrected is as follows (with corrected figures underlined).

■ Summary Information
(Before Correction)

(Millions of yen with fractional amounts disregarded)

1. Consolidated performance for the second quarter of fiscal year 2014
(from April 1, 2014 to September 30, 2014)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First six months of FY2014	<u>218,160</u>	(11.3)	<u>196,637</u>	(14.5)	<u>33,773</u>	(54.2)	42,706	(54.5)
First six months of FY2013	246,084	58.5	229,867	78.0	73,685	536.8	93,954	208.0

(Omitted)

(After Correction)

(Millions of yen with fractional amounts disregarded)

1. Consolidated performance for the second quarter of fiscal year 2014
(from April 1, 2014 to September 30, 2014)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First six months of FY2014	<u>216,155</u>	(12.2)	<u>194,632</u>	(15.3)	<u>31,768</u>	(56.9)	42,706	(54.5)
First six months of FY2013	246,084	58.5	229,867	78.0	73,685	536.8	93,954	208.0

(Omitted)

■ Attached Material Page.4

2. Consolidated financial statements

(2) Consolidated statements of income and Consolidated statements of comprehensive income

Consolidated statements of income (cumulative)

(Before Correction)

	(Millions of yen)	
	First six months of FY2013 (From April 1, 2013 to September 30, 2013)	First six months of FY2014 (From April 1, 2014 to September 30, 2014)
Operating revenue		
Commission received	126,155	106,996
Net trading income	107,185	<u>78,772</u>
Net gain on private equity and other securities	(2,572)	(15)
Other net gain on goods trading	109	1
Financial revenue	15,207	32,406
Total operating revenue	<u>246,084</u>	<u>218,160</u>
Financial expenses	16,217	21,522
Net operating revenue	<u>229,867</u>	<u>196,637</u>
Selling, general and administrative expenses	156,182	162,864
Operating income	<u>73,685</u>	<u>33,773</u>
Non-operating income		
Interest income	1,956	2,840
Equity in earnings of affiliates	17,831	5,650
Other	1,020	<u>3,623</u>
Total non-operating income	<u>20,807</u>	<u>12,113</u>
Non-operating expenses		
Loss on sales of investment securities	<u>3</u>	<u>1,783</u>
Loss on valuation of investment securities	—	1,053
Other	<u>535</u>	<u>343</u>
Total non-operating expenses	<u>538</u>	<u>3,180</u>
Ordinary income	<u>93,954</u>	<u>42,706</u>

(Omitted)

(After Correction)

	(Millions of yen)	
	First six months of FY2013 (From April 1, 2013 to September 30, 2013)	First six months of FY2014 (From April 1, 2014 to September 30, 2014)
Operating revenue		
Commission received	126,155	106,996
Net trading income	107,185	<u>76,767</u>
Net gain on private equity and other securities	(2,572)	(15)
Other net gain on goods trading	109	1
Financial revenue	15,207	32,406
Total operating revenue	<u>246,084</u>	<u>216,155</u>
Financial expenses	16,217	21,522
Net operating revenue	<u>229,867</u>	<u>194,632</u>
Selling, general and administrative expenses	156,182	162,864
Operating income	<u>73,685</u>	<u>31,768</u>
Non-operating income		
Interest income	1,956	2,840
Equity in earnings of affiliates	17,831	5,650
Other	1,020	<u>3,861</u>
Total non-operating income	<u>20,807</u>	<u>12,351</u>
Non-operating expenses		
Loss on valuation of investment securities	—	1,053
Other	<u>538</u>	<u>360</u>
Total non-operating expenses	<u>538</u>	<u>1,414</u>
Ordinary income	<u>93,954</u>	<u>42,706</u>

(Omitted)

<Reference>

Consolidated Financial Results
for the Second Quarter of the Fiscal Year Ending March 31, 2015

2. Net trading income

(Before Correction)

(Millions of yen)

	First six months of FY2013 (From April 1, 2013 to September 30, 2013)	First six months of FY2014 (From April 1, 2014 to September 30, 2014)	Increase (Decrease)	FY2013 (From April 1, 2013 to March 31, 2014)
Stocks	35,986	21,904	(14,082)	64,676
Bonds	81,720	<u>75,905</u>	<u>(5,814)</u>	151,234
Other	(10,521)	(19,037)	(8,515)	(5,463)
Total	107,185	<u>78,772</u>	<u>(28,413)</u>	210,448

(After Correction)

(Millions of yen)

	First six months of FY2013 (From April 1, 2013 to September 30, 2013)	First six months of FY2014 (From April 1, 2014 to September 30, 2014)	Increase (Decrease)	FY2013 (From April 1, 2013 to March 31, 2014)
Stocks	35,986	21,904	(14,082)	64,676
Bonds	81,720	<u>73,900</u>	<u>(7,819)</u>	151,234
Other	(10,521)	(19,037)	(8,515)	(5,463)
Total	107,185	<u>76,767</u>	<u>(30,417)</u>	210,448

<Reference>

Quarterly Trends in Consolidated Statements of Income

(Before Correction)

(Millions of yen)

	2Q of FY2013 (July 1 to September 30, 2013)	3Q of FY2013 (October 1 to December 31, 2013)	4Q of FY2013 (January 1 to March 31, 2014)	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)
Operating revenue	111,276	120,817	120,894	103,159	<u>115,001</u>
(Omitted)					
Net trading income	52,153	53,915	49,347	39,652	<u>39,119</u>
Net trading income from securities (stocks)	19,340	19,604	9,085	5,421	16,482
Net trading income from bonds	38,808	39,063	30,450	37,392	<u>38,513</u>
Other net trading income	(5,995)	(4,752)	9,810	(3,161)	(15,876)
Net gain on private equity and other securities	(572)	1,661	(134)	1	(17)
Other net gain on goods trading	3	14	—	—	1
Financial revenue	3,350	9,153	11,332	11,850	20,556
Financial expenses	7,554	8,565	12,380	11,553	9,969
Net operating revenue	103,722	112,251	108,514	91,605	<u>105,032</u>
(Omitted)					
Operating income	31,163	36,570	23,667	8,990	<u>24,783</u>
Non-operating income	5,775	7,373	3,940	3,165	<u>8,947</u>
Non-operating expenses	51	1,054	1,146	292	<u>2,888</u>
Ordinary income	36,887	42,888	26,461	11,863	30,842
(Omitted)					

(After Correction)

(Millions of yen)

	2Q of FY2013 (July 1 to September 30, 2013)	3Q of FY2013 (October 1 to December 31, 2013)	4Q of FY2013 (January 1 to March 31, 2014)	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)
Operating revenue	111,276	120,817	120,894	103,159	<u>112,996</u>
(Omitted)					
Net trading income	52,153	53,915	49,347	39,652	<u>37,114</u>
Net trading income from securities (stocks)	19,340	19,604	9,085	5,421	16,482
Net trading income from bonds	38,808	39,063	30,450	37,392	<u>36,508</u>
Other net trading income	(5,995)	(4,752)	9,810	(3,161)	(15,876)
Net gain on private equity and other securities	(572)	1,661	(134)	1	(17)
Other net gain on goods trading	3	14	—	—	1
Financial revenue	3,350	9,153	11,332	11,850	20,556
Financial expenses	7,554	8,565	12,380	11,553	9,969
Net operating revenue	103,722	112,251	108,514	91,605	<u>103,027</u>
(Omitted)					
Operating income	31,163	36,570	23,667	8,990	<u>22,778</u>
Non-operating income	5,775	7,373	3,940	3,165	<u>9,186</u>
Non-operating expenses	51	1,054	1,146	292	<u>1,121</u>
Ordinary income	36,887	42,888	26,461	11,863	30,842
(Omitted)					

Please be informed that the following material disclosed on our website has also been corrected based on the correction set forth in this announcement.

(Corrected material)

➤ 2Q FY2014 Financial Summary