



Mitsubishi UFJ Securities Holdings Co., Ltd

Correction to "Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2016"

Tokyo, October 29, 2015 --- Mitsubishi UFJ Securities Holdings Co., Ltd. today announced correction to the following disclosure material as shown in the appendix.

Release Date	Disclosure Material
July 29, 2015	Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2016

■ Attached Material Page.2

Consolidated financial statements

(1) Consolidated balance sheets

(Before Correction)

	(Millions of yen)	
	As of March 31, 2015	As of June 30, 2015
(Omitted)		
NET ASSETS		
Shareholders' equity		
Capital stock	75,518	75,518
Capital surplus	452,817	452,022
Retained earnings	207,098	<u>213,401</u>
Total shareholders' equity	<u>735,434</u>	<u>740,943</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,833	<u>2,610</u>
Deferred gains or losses on hedges	(134)	(215)
Foreign currency translation adjustment	28,811	18,848
Remeasurements of defined benefit plans	2,988	2,870
Total accumulated other comprehensive income	<u>40,499</u>	<u>24,112</u>
Non-controlling interests	249,837	257,602
Total net assets	<u>1,025,771</u>	<u>1,022,659</u>
Total liabilities and net assets	<u>29,993,106</u>	<u>30,313,339</u>

(After Correction)

	(Millions of yen)	
	As of March 31, 2015	As of June 30, 2015
(Omitted)		
NET ASSETS		
Shareholders' equity		
Capital stock	75,518	75,518
Capital surplus	452,817	452,022
Retained earnings	207,098	<u>213,059</u>
Total shareholders' equity	<u>735,434</u>	<u>740,600</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,833	<u>2,952</u>
Deferred gains or losses on hedges	(134)	(215)
Foreign currency translation adjustment	28,811	18,848
Remeasurements of defined benefit plans	2,988	2,870
Total accumulated other comprehensive income	<u>40,499</u>	<u>24,455</u>
Non-controlling interests	249,837	257,602
Total net assets	<u>1,025,771</u>	<u>1,022,659</u>
Total liabilities and net assets	<u>29,993,106</u>	<u>30,313,339</u>

■ Attached Material Page.3

(2) Consolidated statements of income and Consolidated statements of comprehensive income

Consolidated statements of income (cumulative)
(Before Correction)

	(Millions of yen)	
	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
(Omitted)		
Extraordinary income		
Gain on sales of investment securities	4,025	1,119
Total extraordinary income	<u>4,025</u>	<u>1,119</u>
Extraordinary loss		
Loss on sales of investment securities	—	26
Loss on valuation of investment securities	0	23
Impairment loss	—	20
Provision of reserve for financial products transaction liabilities	89	183
Other	—	384
Total extraordinary losses	<u>90</u>	<u>638</u>
Profit before income taxes	<u>15,798</u>	<u>40,775</u>
Income taxes-current	1,424	9,574
Income taxes-deferred	5,698	4,879
Total income taxes	<u>7,123</u>	<u>14,453</u>
Profit	<u>8,675</u>	<u>26,321</u>
Profit (loss) attributable to non-controlling interests	(433)	8,241
Profit attributable to owners of parent	<u>9,109</u>	<u>18,080</u>

(After Correction)

	(Millions of yen)	
	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
(Omitted)		
Extraordinary income		
Gain on sales of investment securities	4,025	120
Total extraordinary income	<u>4,025</u>	<u>120</u>
Extraordinary loss		
Loss on sales of investment securities	—	26
Loss on valuation of investment securities	0	23
Impairment loss	—	20
Provision of reserve for financial products transaction liabilities	89	183
Other	—	384
Total extraordinary losses	<u>90</u>	<u>638</u>
Profit before income taxes	<u>15,798</u>	<u>39,776</u>
Income taxes-current	1,424	9,574
Income taxes-deferred	5,698	4,556
Total income taxes	<u>7,123</u>	<u>14,130</u>
Profit	<u>8,675</u>	<u>25,645</u>
Profit (loss) attributable to non-controlling interests	(433)	7,908
Profit attributable to owners of parent	<u>9,109</u>	<u>17,737</u>

■ Attached Material Page.4

Consolidated statements of comprehensive income (cumulative)
(Before Correction)

(Millions of yen)

	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
Profit	8,675	<u>26,321</u>
Other comprehensive income		
Valuation difference on available-for-sale securities	(107)	<u>(6,625)</u>
Deferred gains or losses on hedges	(17)	(94)
Foreign currency translation adjustment	(3,050)	(9,874)
Remeasurements of defined benefit plans, net of tax	(104)	(199)
Share of other comprehensive income of entities accounted for using equity method	0	13
Total other comprehensive income	<u>(3,279)</u>	<u>(16,780)</u>
Comprehensive income	<u>5,395</u>	<u>9,541</u>
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	6,901	1,693
Comprehensive income attributable to non-controlling interests	(1,506)	7,847

(After Correction)

(Millions of yen)

	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
Profit	8,675	<u>25,645</u>
Other comprehensive income		
Valuation difference on available-for-sale securities	(107)	<u>(5,950)</u>
Deferred gains or losses on hedges	(17)	(94)
Foreign currency translation adjustment	(3,050)	(9,874)
Remeasurements of defined benefit plans, net of tax	(104)	(199)
Share of other comprehensive income of entities accounted for using equity method	0	13
Total other comprehensive income	<u>(3,279)</u>	<u>(16,104)</u>
Comprehensive income	<u>5,395</u>	<u>9,541</u>
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	6,901	1,693
Comprehensive income attributable to non-controlling interests	(1,506)	7,847

■ Attached Material Page.7

<Reference>

Quarterly Trends in Consolidated Statements of Income

(Before Correction)

(Millions of yen)

	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)	3Q of FY2014 (October 1 to December 31, 2014)	4Q of FY2014 (January 1 to March 31, 2015)	1Q of FY2015 (April 1 to June 30, 2015)
(Omitted)					
Extraordinary income	4,025	3,976	808	595	<u>1,119</u>
Extraordinary loss	90	240	130	1,982	638
Profit before income taxes	15,798	34,579	45,092	26,423	<u>40,775</u>
Income taxes-current	1,424	5,025	15,167	11,844	9,574
Income taxes-deferred	5,698	4,631	(985)	(5,057)	<u>4,879</u>
Total income taxes	7,123	9,656	14,181	6,787	<u>14,453</u>
Profit	8,675	24,922	30,910	19,635	<u>26,321</u>
Profit (loss) attributable to non-controlling interests	(433)	10,563	12,523	10,496	<u>8,241</u>
Profit attributable to owners of parent	9,109	14,359	18,387	9,139	<u>18,080</u>

(After Correction)

(Millions of yen)

	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)	3Q of FY2014 (October 1 to December 31, 2014)	4Q of FY2014 (January 1 to March 31, 2015)	1Q of FY2015 (April 1 to June 30, 2015)
(Omitted)					
Extraordinary income	4,025	3,976	808	595	<u>120</u>
Extraordinary loss	90	240	130	1,982	638
Profit before income taxes	15,798	34,579	45,092	26,423	<u>39,776</u>
Income taxes-current	1,424	5,025	15,167	11,844	9,574
Income taxes-deferred	5,698	4,631	(985)	(5,057)	<u>4,556</u>
Total income taxes	7,123	9,656	14,181	6,787	<u>14,130</u>
Profit	8,675	24,922	30,910	19,635	<u>25,645</u>
Profit (loss) attributable to non-controlling interests	(433)	10,563	12,523	10,496	<u>7,908</u>
Profit attributable to owners of parent	9,109	14,359	18,387	9,139	<u>17,737</u>

Please be informed that the following material disclosed on our website has also been corrected based on the correction set forth in this announcement.

(Corrected material)

➤ 1Q FY2015 Financial Summary