

Mitsubishi UFJ Securities Holdings Co., Ltd

Correction to "Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2016"

Tokyo, October 29, 2015 --- Mitsubishi UFJ Securities Holdings Co., Ltd. today announced correction to the following disclosure material as shown in the appendix.

Release Date	Disclosure Material
July 29, 2015	Consolidated Financial Results for the First Quarter of the Fiscal
	Year Ending March 31, 2016

[Appendix]

[Corrected part]

* A summary of the items and figures to be corrected is as follows (with corrected figures underlined).

■Summary Information

(Before Correction)

(Millions of yen with fractional amounts disregarded)

- Consolidated performance for the first quarter of fiscal year 2015 1. (from April 1, 2015 to June 30, 2015)
- (1) Consolidated operating results (cumulative)

(1) Consolidated operating results (cumulative)					(Percentage	ntages indicate year-on-year changes.)			
	Operating rev	Net operating re	Operating inc	ome	Ordinary inco	ome			
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
First three months of FY2015	146,899	42.4	137,833	50.5	34,535	284.1	40,294	239.7	
First three months of FY2014	103,159	(23.5)	91,605	(27.4)	8,990	(78.9)	11,863	(79.2)	

	Profit attributable to owners of parent		Basic earnings per share	Diluted earnings per share	
	Millions of yen	%	Yen	Yen	
First three months of FY2015	<u>18,080</u>	<u>98.5</u>	<u>24.53</u>	_	
First three months of FY2014	9,109	(77.0)	12.36	_	
(Note) Comprehen	sive income	First	t three months of FY20	9,541 million y	ven 76.89
		First	three months of FY20	14: 5,395 million y	en (91.2)

(Omitted)

(After Correction)

(Millions of yen with fractional amounts disregarded)

- Consolidated performance for the first quarter of fiscal year 2015 1. (from April 1, 2015 to June 30, 2015)
- (1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.) Operating revenue Net operating revenue Operating income Ordinary income Millions of yen % Millions of yen % Millions of yen % Millions of yen % First three months of 146,899 42.4 137,833 50.5 34,535 284.1 40,294 239.7 FY2015 First three months of 103,159 (23.5) 91,605 (27.4)8,990 (78.9) 11,863 (79.2) FY2014

	Profit attributable to owners of parent		Basic earnings per share		
	Millions of yen	%	Yen	Yen	
First three months of FY2015	<u>17,737</u>	<u>94.7</u>	<u>24.07</u>	_	
First three months of FY2014	9,109	(77.0)	12.36	_	
(Note) Comprehen	sive income	First	three months of FY20	15: 9,541 million ye	en 76.8%
		First	three months of FY20	14: 5,395 million ye	n (91.2)%

(Omitted)

Consolidated financial statements

(1) Consolidated balance sheets

(Before Correction)

		(Millions of yen)
	As of March 31, 2015	As of June 30, 2015
(Omitted)		
NET ASSETS		
Shareholders' equity		
Capital stock	75,518	75,518
Capital surplus	452,817	452,022
Retained earnings	207,098	213,401
Total shareholders' equity	735,434	740,943
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,833	2,610
Deferred gains or losses on hedges	(134)	(215)
Foreign currency translation adjustment	28,811	18,848
Remeasurements of defined benefit plans	2,988	2,870
Total accumulated other comprehensive income	40,499	24,112
Non-controlling interests	249,837	257,602
Total net assets	1,025,771	1,022,659
Total liabilities and net assets	29,993,106	30,313,339

(After Correction)

		(Millions of yen)
	prehensive income on available-for-sale securities 8,833 sees on hedges (134) islation adjustment 28,811	
(Omitted)		
NET ASSETS		
Shareholders' equity		
Capital stock	75,518	75,518
Capital surplus	452,817	452,022
Retained earnings	207,098	213,059
Total shareholders' equity	735,434	740,600
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,833	<u>2,952</u>
Deferred gains or losses on hedges	(134)	(215)
Foreign currency translation adjustment	28,811	18,848
Remeasurements of defined benefit plans	2,988	2,870
Total accumulated other comprehensive income	40,499	24,455
Non-controlling interests	249,837	257,602
Total net assets	1,025,771	1,022,659
Total liabilities and net assets	29,993,106	30,313,339

(2) Consolidated statements of income and Consolidated statements of comprehensive income

Consolidated statements of income (cumulative)

(Before Correction)

		(Millions of yen)
	First three months of FY2014	First three months of FY2015
	(From April 1, 2014	(From April 1, 2015
	to June 30, 2014)	to June 30, 2015)
(Omitted)		
Extraordinary income		
Gain on sales of investment securities	4,025	<u>1,119</u>
Total extraordinary income	4,025	<u>1,119</u>
Extraordinary loss		
Loss on sales of investment securities	_	26
Loss on valuation of investment securities	0	23
Impairment loss	_	20
Provision of reserve for financial products transaction liabilities	89	183
Other	_	384
Total extraordinary losses	90	638
Profit before income taxes	15,798	40,775
Income taxes-current	1,424	9,574
Income taxes-deferred	5,698	4,879
Total income taxes	7,123	<u>14,453</u>
Profit	8,675	26,321
Profit (loss) attributable to non-controlling interests	(433)	<u>8,241</u>
Profit attributable to owners of parent	9,109	<u>18,080</u>

(After Correction)

		(Millions of yen)
	First three months of FY2014	First three months of FY2015
	(From April 1, 2014	(From April 1, 2015
	to June 30, 2014)	to June 30, 2015)
(Omitted)		
Extraordinary income		
Gain on sales of investment securities	4,025	<u>120</u>
Total extraordinary income	4,025	<u>120</u>
Extraordinary loss		
Loss on sales of investment securities	_	26
Loss on valuation of investment securities	0	23
Impairment loss	—	20
Provision of reserve for financial products transaction liabilities	89	183
Other	—	384
Total extraordinary losses	90	638
Profit before income taxes	15,798	<u>39,776</u>
Income taxes-current	1,424	9,574
Income taxes-deferred	5,698	4,556
Total income taxes	7,123	14,130
Profit	8,675	25,645
Profit (loss) attributable to non-controlling interests	(433)	7,908
Profit attributable to owners of parent	9,109	<u>17,737</u>

Consolidated statements of comprehensive income (cumulative)

(Before Correction)

		(Millions of yen)
	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
Profit	8,675	26,321
Other comprehensive income		
Valuation difference on available-for-sale securities	(107)	(6,625)
Deferred gains or losses on hedges	(17)	(94)
Foreign currency translation adjustment	(3,050)	(9,874)
Remeasurements of defined benefit plans, net of tax	(104)	(199)
Share of other comprehensive income of entities accounted for using equity method	0	13
Total other comprehensive income	(3,279)	(16,780)
Comprehensive income	5,395	9,541
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	6,901	1,693
Comprehensive income attributable to non-controlling interests	(1,506)	7,847

(After Correction)

		(Millions of yen)
	First three months of FY2014 (From April 1, 2014 to June 30, 2014)	First three months of FY2015 (From April 1, 2015 to June 30, 2015)
Profit	8,675	25,645
Other comprehensive income		
Valuation difference on available-for-sale securities	(107)	(5,950)
Deferred gains or losses on hedges	(17)	(94)
Foreign currency translation adjustment	(3,050)	(9,874)
Remeasurements of defined benefit plans, net of tax	(104)	(199)
Share of other comprehensive income of entities accounted for using equity method	0	13
Total other comprehensive income	(3,279)	(16,104)
Comprehensive income	5,395	9,541
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	6,901	1,693
Comprehensive income attributable to non-controlling interests	(1,506)	7,847

<Reference>

Quarterly Trends in Consolidated Statements of Income

(Before Correction)

					(Millions of yen)
	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)	3Q of FY2014 (October 1 to December 31, 2014)	4Q of FY2014 (January 1 to March 31, 2015)	1Q of FY2015 (April 1 to June 30, 2015)
(Omitted)					
Extraordinary income	4,025	3,976	808	595	<u>1,119</u>
Extraordinary loss	90	240	130	1,982	638
Profit before income taxes	15,798	34,579	45,092	26,423	40,775
Income taxes-current	1,424	5,025	15,167	11,844	9,574
Income taxes-deferred	5,698	4,631	(985)	(5,057)	4,879
Total income taxes	7,123	9,656	14,181	6,787	<u>14,453</u>
Profit	8,675	24,922	30,910	19,635	26,321
Profit (loss) attributable to non-controlling interests	(433)	10,563	12,523	10,496	8,241
Profit attributable to owners of parent	9,109	14,359	18,387	9,139	<u>18,080</u>

(After Correction)

					(Millions of yen)
	1Q of FY2014 (April 1 to June 30, 2014)	2Q of FY2014 (July 1 to September 30, 2014)	3Q of FY2014 (October 1 to December 31, 2014)	4Q of FY2014 (January 1 to March 31, 2015)	1Q of FY2015 (April 1 to June 30, 2015)
(Omitted)					
Extraordinary income	4,025	3,976	808	595	120
Extraordinary loss	90	240	130	1,982	638
Profit before income taxes	15,798	34,579	45,092	26,423	<u>39,776</u>
Income taxes-current	1,424	5,025	15,167	11,844	9,574
Income taxes-deferred	5,698	4,631	(985)	(5,057)	4,556
Total income taxes	7,123	9,656	14,181	6,787	14,130
Profit	8,675	24,922	30,910	19,635	25,645
Profit (loss) attributable to non-controlling interests	(433)	10,563	12,523	10,496	<u>7,908</u>
Profit attributable to owners of parent	9,109	14,359	18,387	9,139	<u>17,737</u>

Please be informed that the following material disclosed on our website has also been corrected based on the correction set forth in this announcement.

(Corrected material)

> 1Q FY2015 Financial Summary