

### Changes in Legal Names of Subsidiaries

**Tokyo, March 23, 2016** ---Mitsubishi UFJ Financial Group, Inc. (MUFG) and its subsidiary, Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) announced that they have decided to change the names of MUSHD's overseas subsidiaries as shown below, subject to approvals from the respective governing bodies of said overseas subsidiaries of MUSHD.

1. Reason for the change

Overseas, MUFG has been promoting a branding structure emphasizing the group acronym "MUFG" to enhance brand recognition and further elevate its presence in its businesses. In this circumstance, in order for MUSHD's overseas subsidiaries to be easily recognized as member securities firms of the MUFG group, and thereby contribute to the promotion of a collaborative business among group companies, a decision was made to include the group acronym "MUFG" in their legal names.

2. Details of change

Current legal name	New legal name
Mitsubishi UFJ Securities International plc	MUFG Securities EMEA plc
Mitsubishi UFJ Securities (USA), Inc.	MUFG Securities Americas Inc.
Mitsubishi UFJ Securities (HK), Limited	MUFG Securities Asia Limited
Mitsubishi UFJ Securities (Singapore), Limited	MUFG Securities Asia (Singapore) Limited

3. Effective date of change

July 1, 2016

4. Overview of said overseas subsidiaries

Current legal name	Mitsubishi UFJ Securities International plc
Location	London, United Kingdom of Great Britain and Northern Ireland
Title and name of representative	CEO David King
Description of business	Securities Business
Capital	GBP 1,011 million

Current legal name	Mitsubishi UFJ Securities (USA), Inc.
Location	New York, State of New York, United States of America
Title and name of representative	CEO William Mansfield
Description of business	Securities Business
Capital	USD 469 million

Current legal name	Mitsubishi UFJ Securities (HK), Limited
Location	Hong Kong Special Administrative Region of the People's Republic of China
Title and name of representative	CEO Trent Andrew Hagland
Description of business	Securities Business
Capital	USD 207 million

Current legal name	Mitsubishi UFJ Securities (Singapore), Limited
Location	Singapore, Republic of Singapore
Title and name of representative	CEO Yashima Akanuma
Description of business	Securities Business
Capital	SGD 35 million

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