Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Mitsubishi UFJ Securities Holdings Co., Ltd.

MUFG optimizes certain businesses and functions of BTMU and MUSHD;

BTMU submitted the notification of withdrawal

as a Japanese Government Bond Special Participant (Primary Dealer)

Tokyo, July 13, 2016 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) today announced the commencement

of the banking-securities business optimization of the respective Sales & Trading (S&T) businesses of The

Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) and subsidiaries of Mitsubishi UFJ Securities Holdings Co.,

Ltd. (MUSHD) in EMEA and Asia this month as a key initiative of MUFG's current Medium-term Business

Plan. This business optimization for S&T business is also scheduled to be implemented in the Americas and

Japan this coming autumn. Following these optimizations, MUFG aims to provide its clients with higher

quality service and improved offerings of financial products.

Pursuant to this group-driven strategy, BTMU submitted a notification of its withdrawal as a Japanese

Government Bond Market Special Participant to the Ministry of Finance, as BTMU's Japanese Government

Bond (JGB) primary dealer function will be consolidated within Mitsubishi UFJ Morgan Stanley Securities

Co., Ltd. (MUMSS), a subsidiary of MUSHD.

MUMSS will continue to be a JGB primary dealer and BTMU will participate in JGB auctions as an

investor. The MUFG Group as a whole will continue to play a significant role in achieving stability in the JGB

primary and secondary markets. Since JGBs are highly important assets for BTMU in managing its balance

sheet, liquidity and collateral, BTMU will not change its policy of maintaining ample holdings of JGBs.

End

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[Reference: MUMSS ranking in JGB auctions (since Jan. 2015)]

Publication	Jan.	Apr.	Jul.	Oct.	Jan.	Apr.	Jul.
Date	2015	2015	2015	2015	2016	2016	2016
MUMSS rank	1 st	1 st	2 nd	2 nd	1 st	2 nd	3 rd

^{*} This ranking is published quarterly, based on the results of JGB auctions over the previous six months, adjusted for duration.

(Source: Ministry of Finance of Japan's website)

^{*} This ranking lists the top ten institutions out of 22.