

Mitsubishi UFJ Securities Holdings Co., Ltd.

Potential Loss Arising from Business Activities

Tokyo, March 30, 2021--- Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) today announced that on March 26, 2021, an event occurred in MUFG Securities EMEA plc (MUSE), a subsidiary of MUSHD in EMEA, in relation to a US client which could lead to a potential financial loss.

MUSE is currently evaluating the extent of the potential loss and its impact to MUSE's financial results. The current estimated amount of the loss is approximately USD 300 million. This estimate is subject to change depending on unwinding of the transactions and market price fluctuations. The potential loss does not have any material impact on the business capability or financial soundness of either MUSHD or MUSE.

MUSE is continually evaluating the estimated loss based on market fluctuation and is taking all necessary steps to manage the risk. Once the final impact of the potential loss has been determined, MUSHD will make a further announcement.

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