

Mitsubishi UFJ Securities Holdings Co., Ltd.

(Progress report) Potential Loss Arising from Business Activities

**Tokyo, March 31, 2021---** Following our announcement on March 30, 2021, Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) today announced that MUFG Securities EMEA plc (MUSE), a subsidiary of MUSHD in EMEA, has completed steps to fix the potential loss regarding transactions with a U.S. client. We are pleased to inform you that our final potential loss will be approximately USD 270million. The total loss will be claimed from the client, and will be further decreased if some or all of our potential loss can be collected from the client.

The loss will be reported in MUSE's financial results and incorporated in MUSHD's consolidated financial results for the first quarter of the fiscal year ending March 31, 2022.

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